



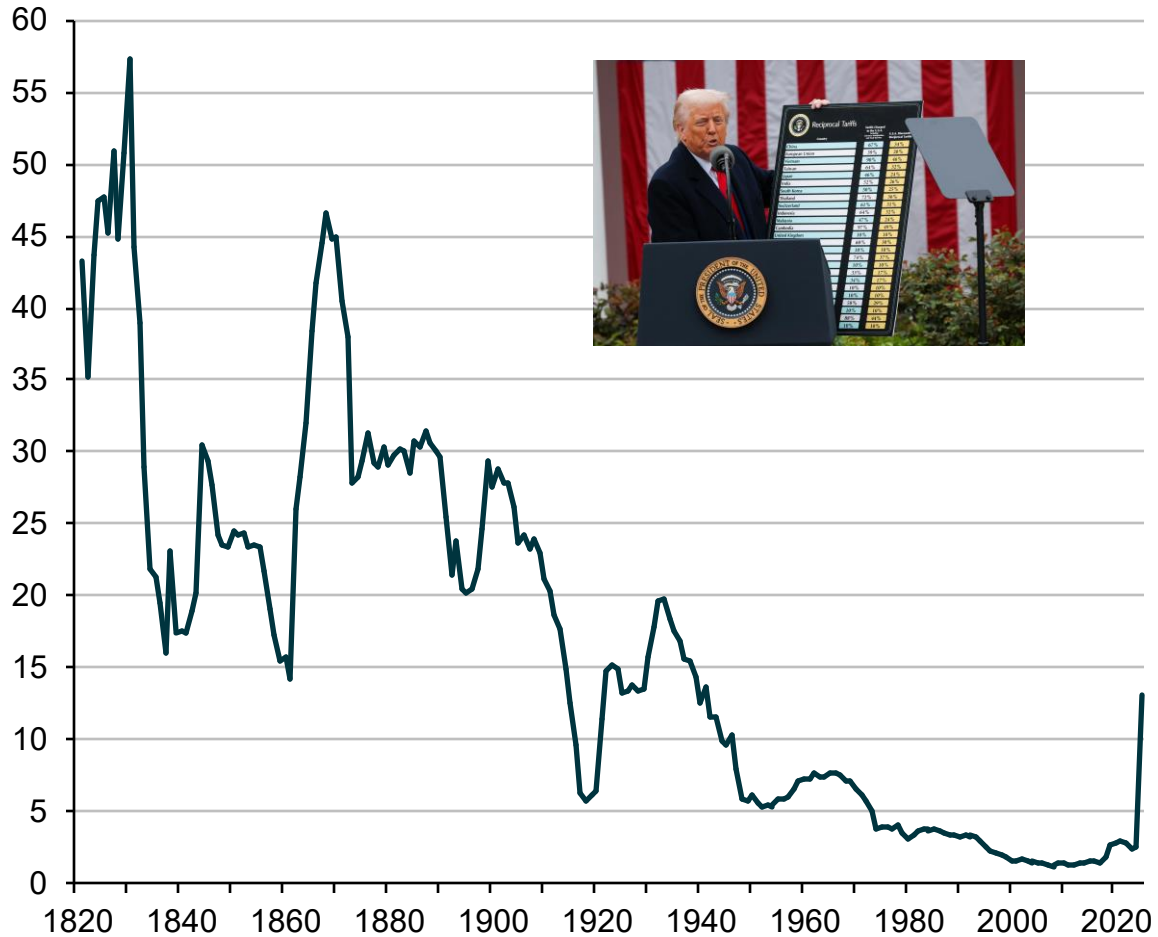
Norsk økonomi – en statusoppdatering

Kjersti Haugland, sjeføkonom DNB Carnegie

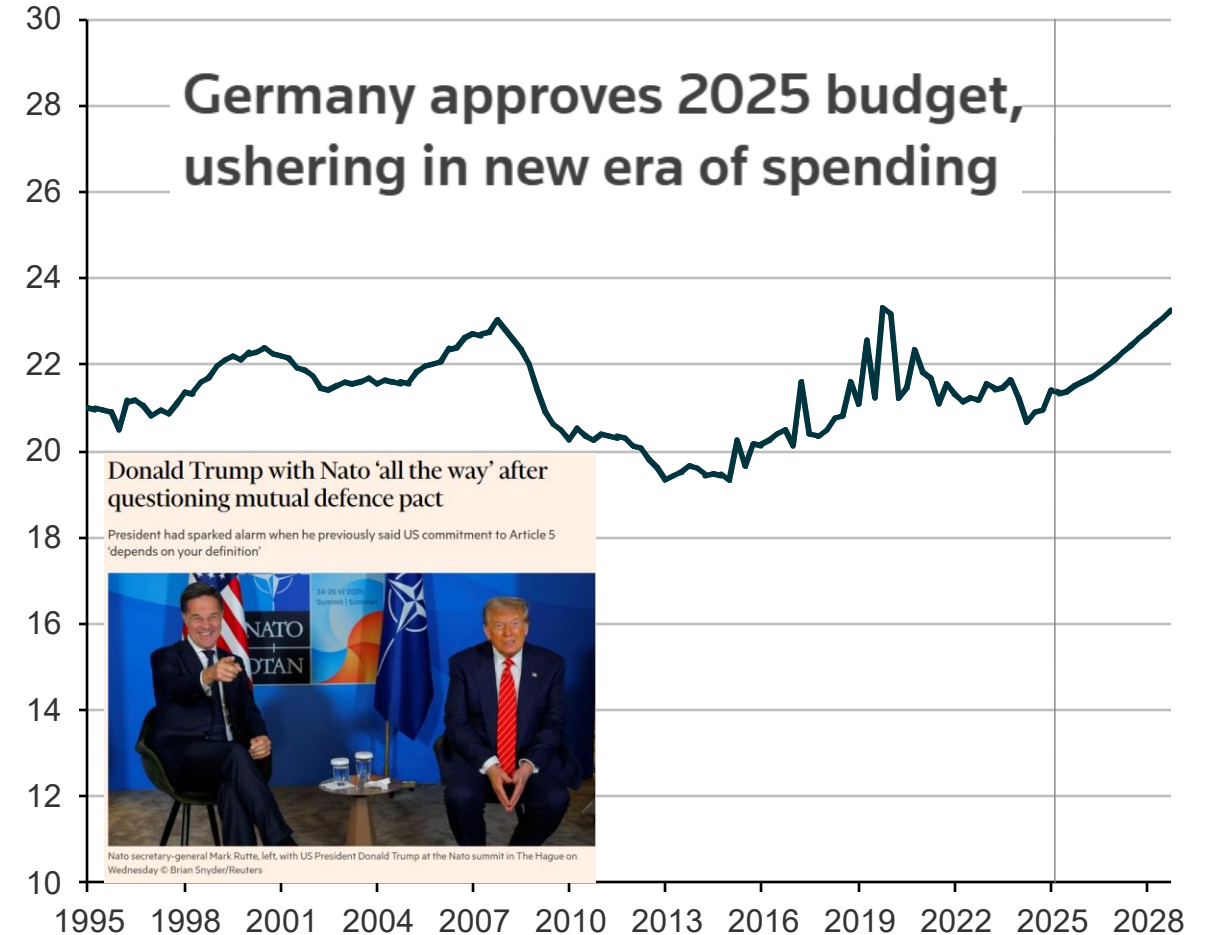


Våre omgivelser: Dramatiske globale skift bidrar med både mot- og medvind

USA: GJENNOMSNITTLIG EFFEKTIV TOLLSATS, %*

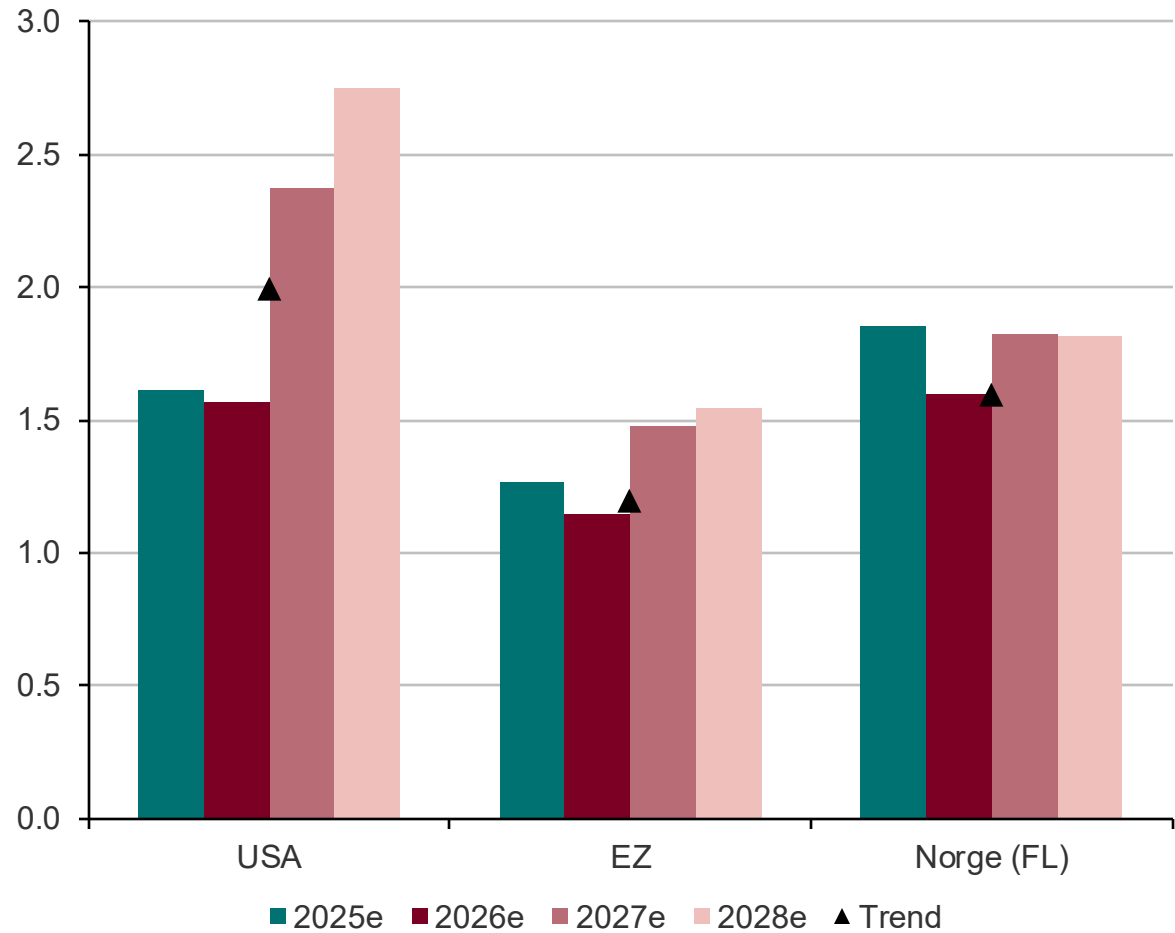


EZ: INVESTERINGER, % AV BNP. FAKTISK OG ANSLAG

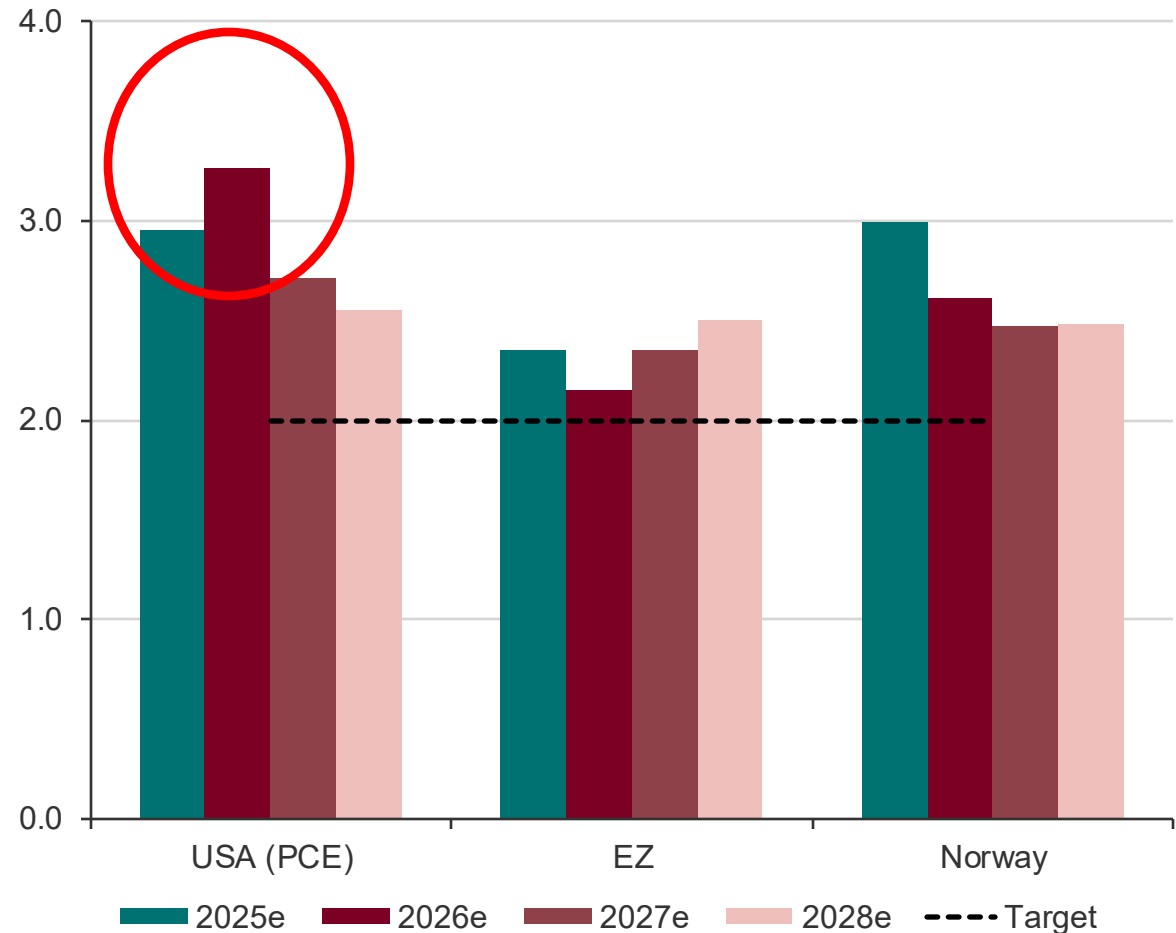


I sum er vi optimistiske: Moderat arbeidsledighet, men - gjenstridig inflasjon

BNP, %, ÅR/ÅR. ANSLAG

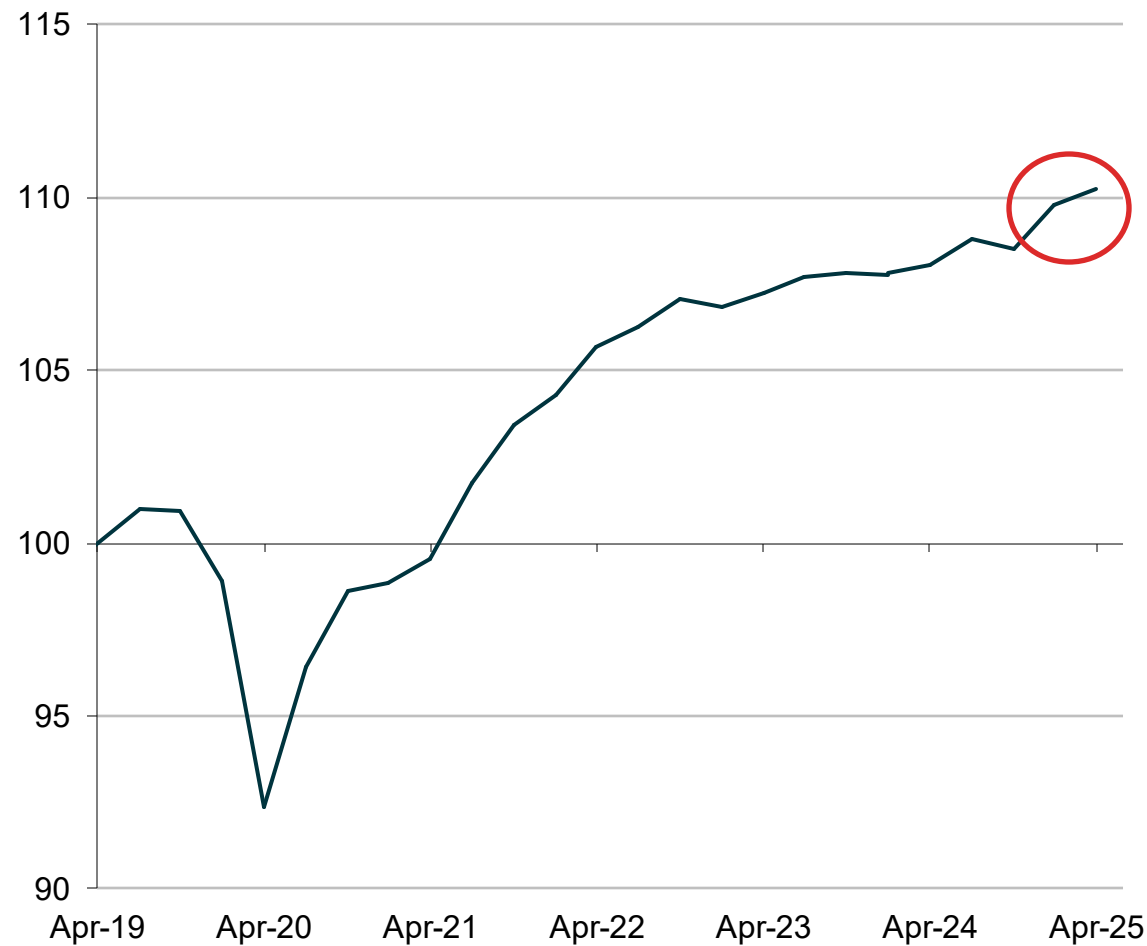


KJERNEINFLASJON, % ÅR/ÅR. ANSLAG

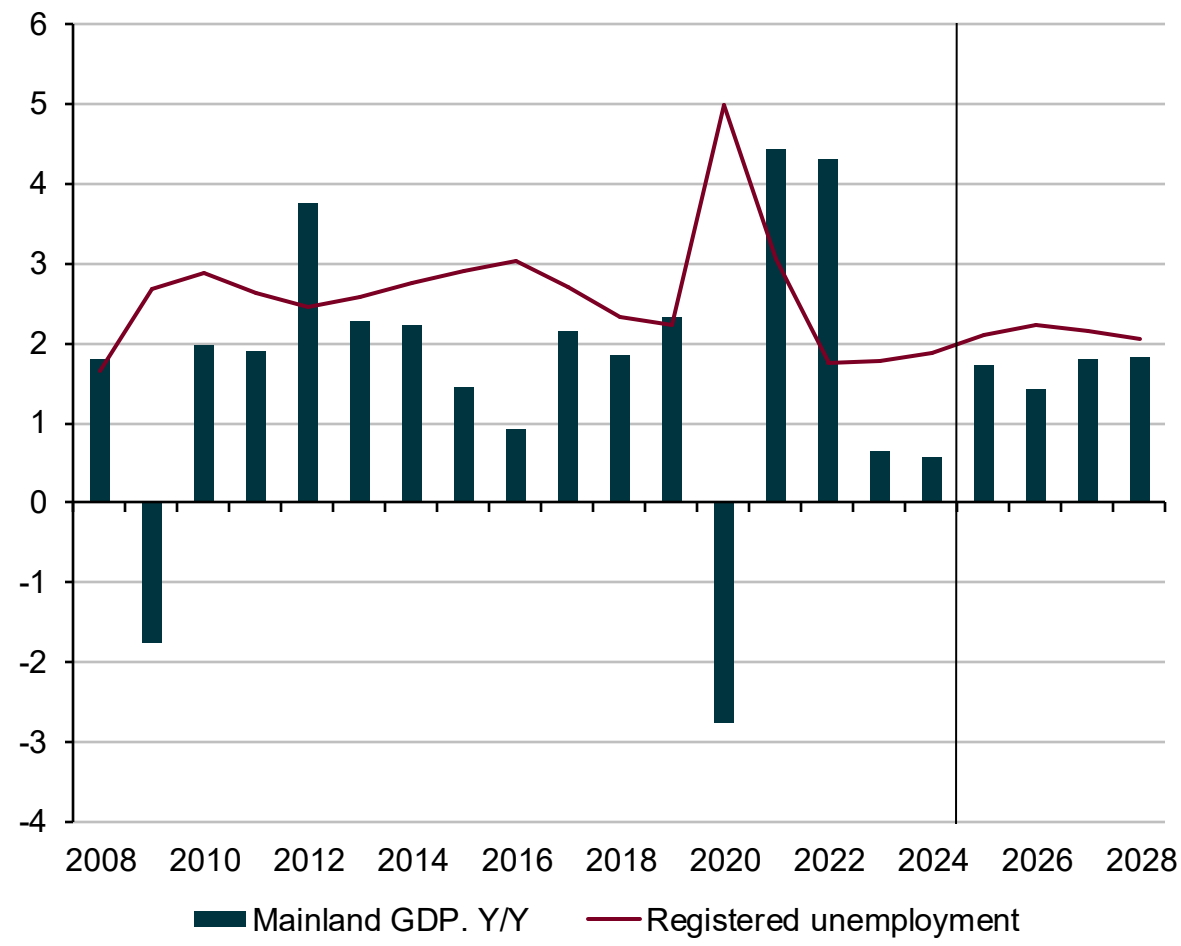


Norge: Solid norsk oppsving i gang selv uten rentekutt, og det er neppe et blaff

FASTLANDS-BNP. INDEKS. Q2 2019= 100

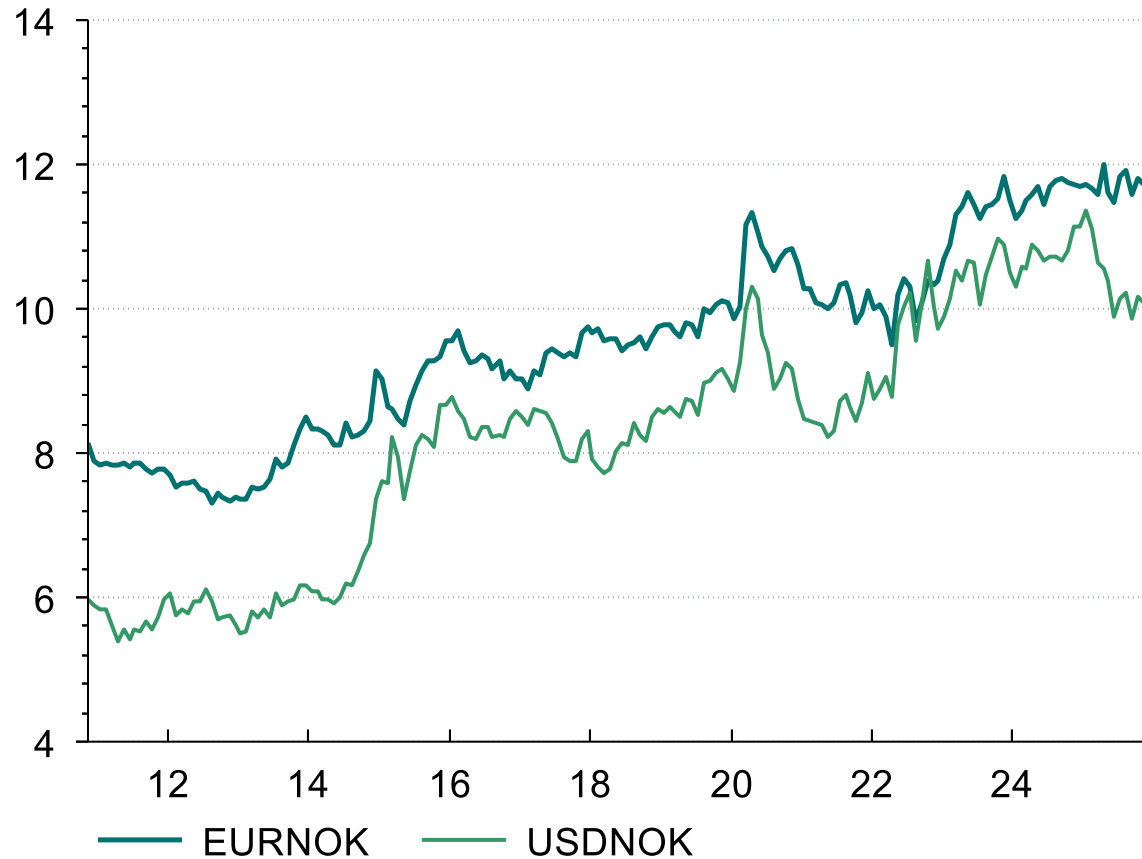


ØKONOMISK VEKST OG ARBEIDSLEDIGHET, %. FAKTISK OG ANSLAG

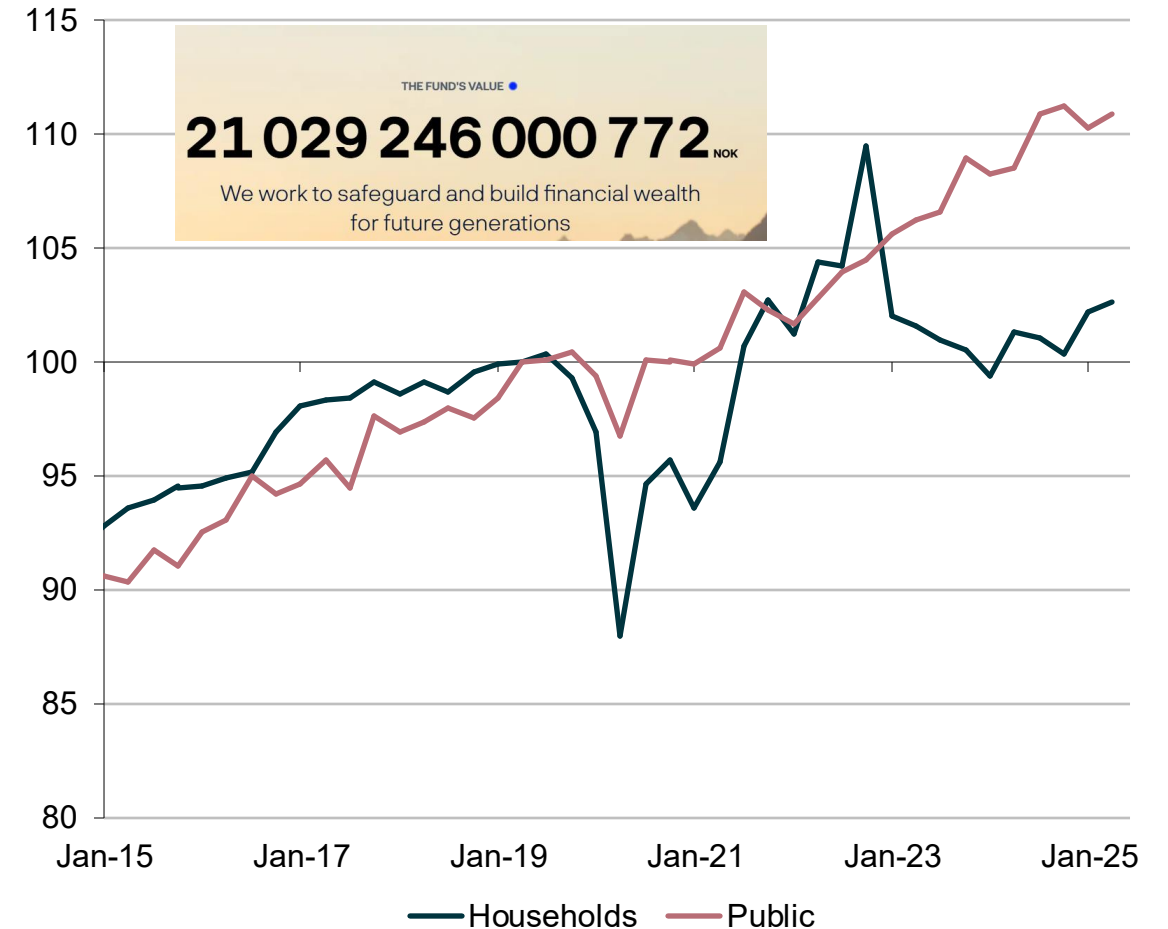


«Svak» krone smører norsk konkurranseevne, og finanspolitikken stimulerer stadig

EURNOK OG USDNOK

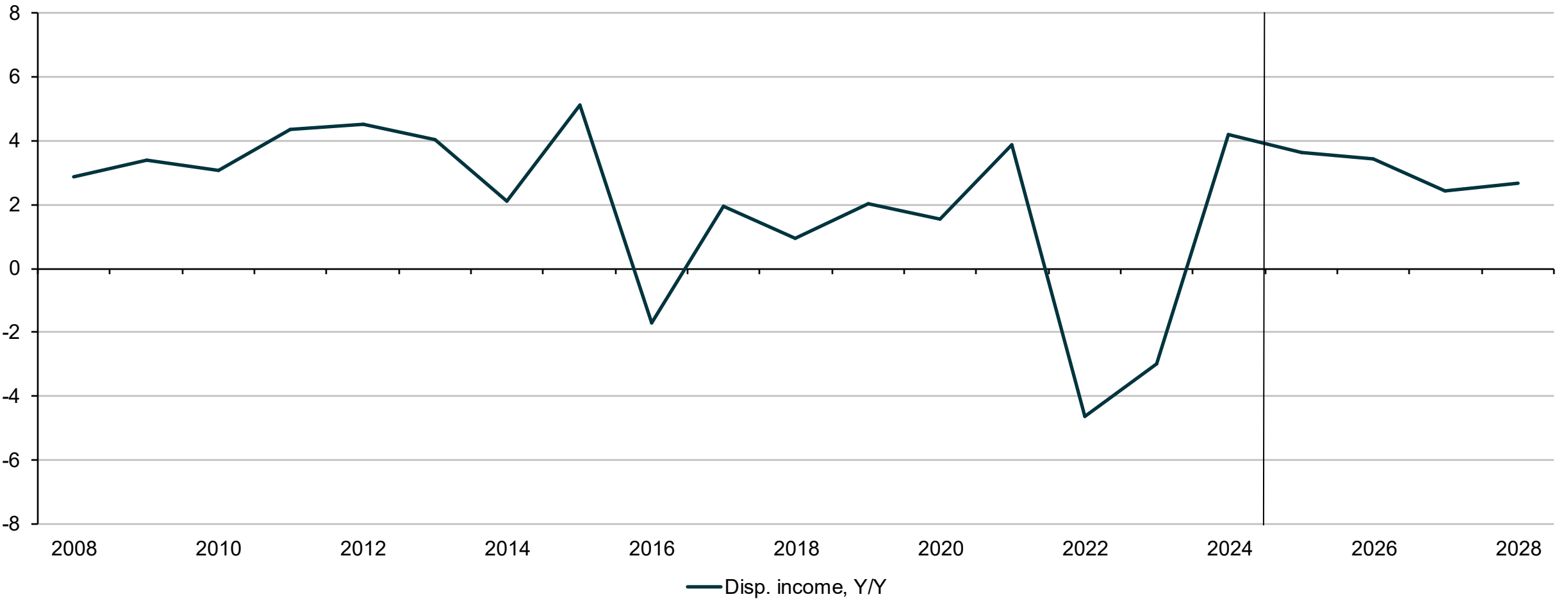


NORGE: ETTERSPOØRSEL, FASTLANDS-BNP. INDEKS. 2. KV. 2019=100



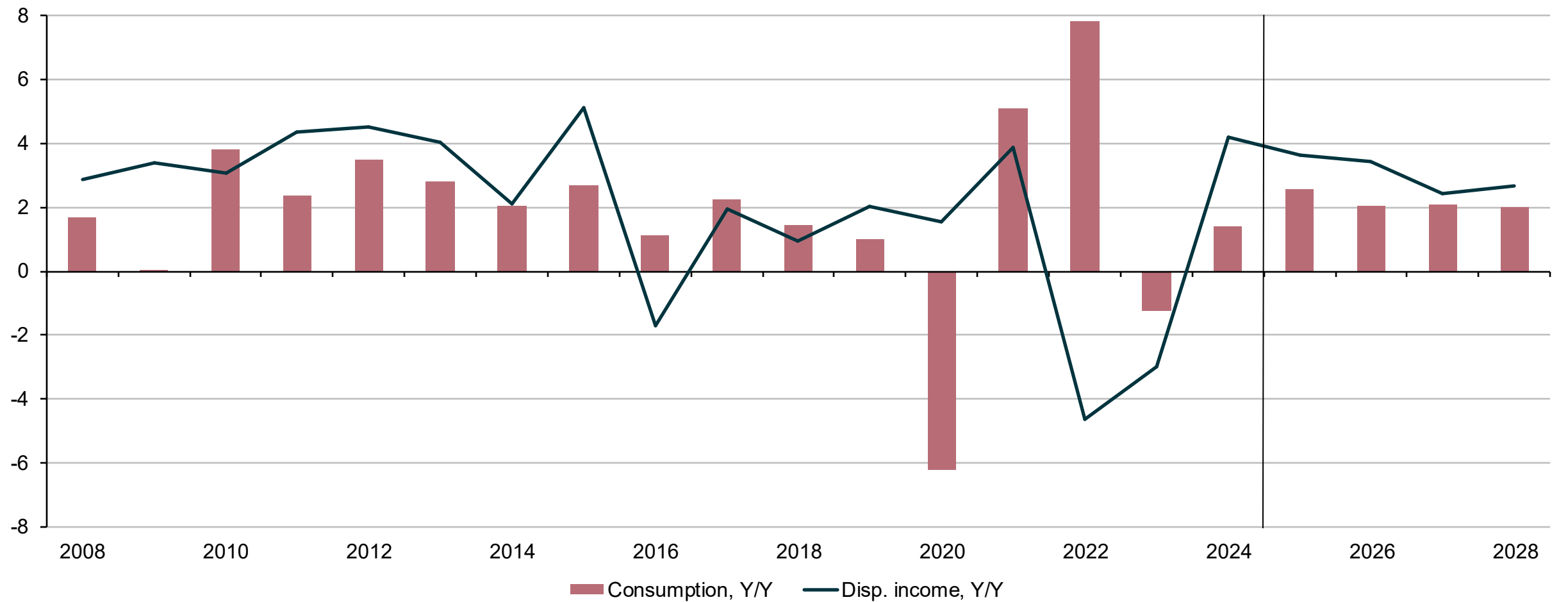
Høy reallønnsvekst løfter forbruket

NORGE: DISPONIBEL INNTEKT. % Å/Å



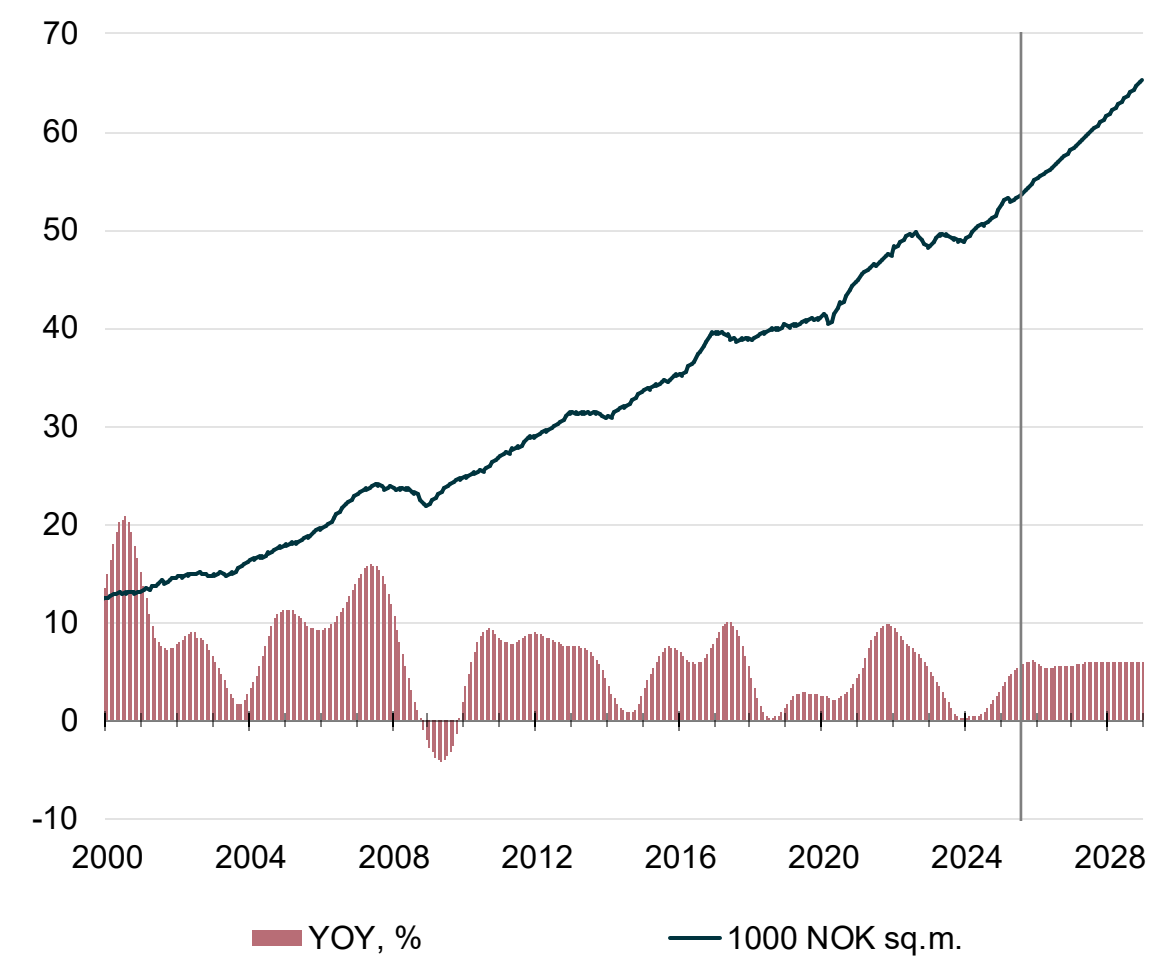
Høy reallønnsvekst løfter forbruket

NORGE: PRIVAT KONSUM OG DISPONIBEL INNTEKT. % Å/Å



Solid boligprisoppgang, og byggingen har startet klatringen fra dyp bunn

NORGE: BRUKTBOLIGPRISER. FAKTISK OG ANSLAG

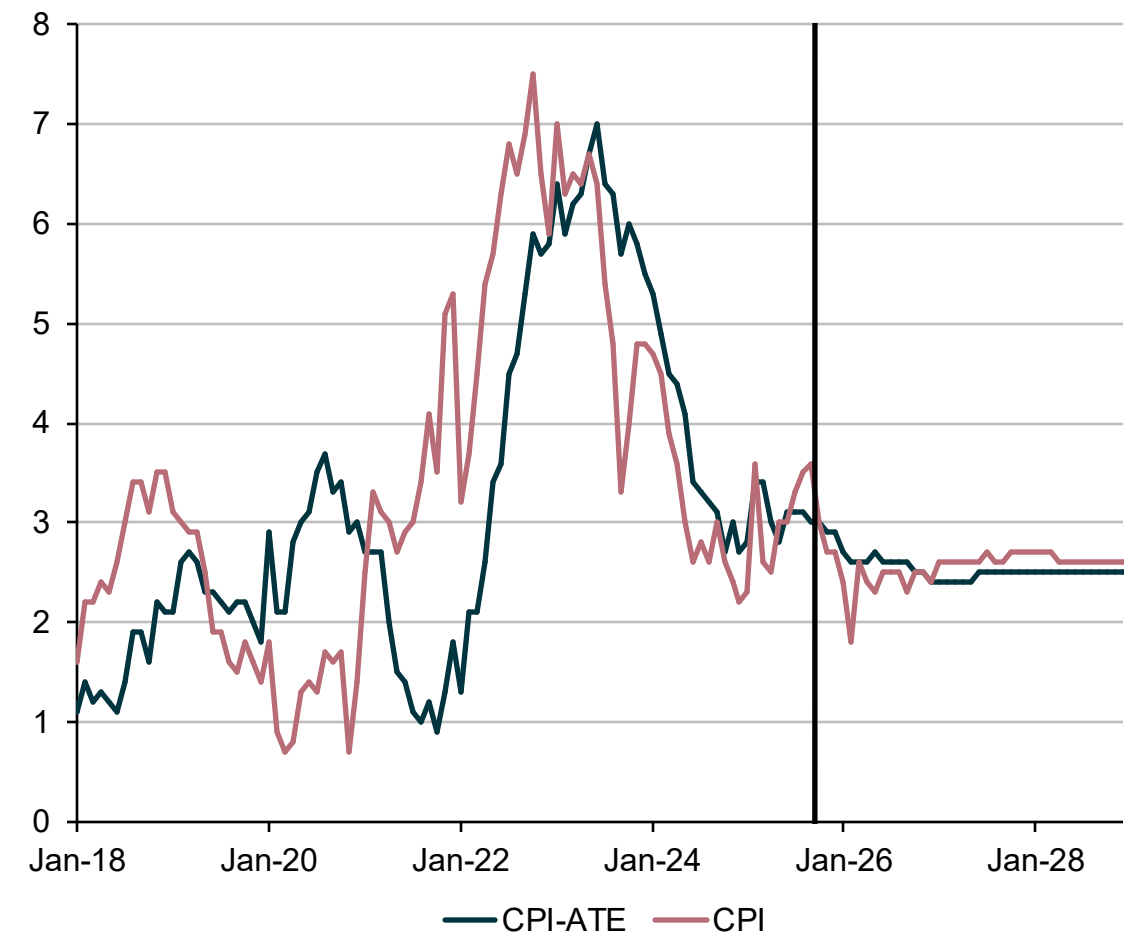


NORGE: INVESTERINGER, 3KV GLATTET INDEKS: 2008Q1 = 100

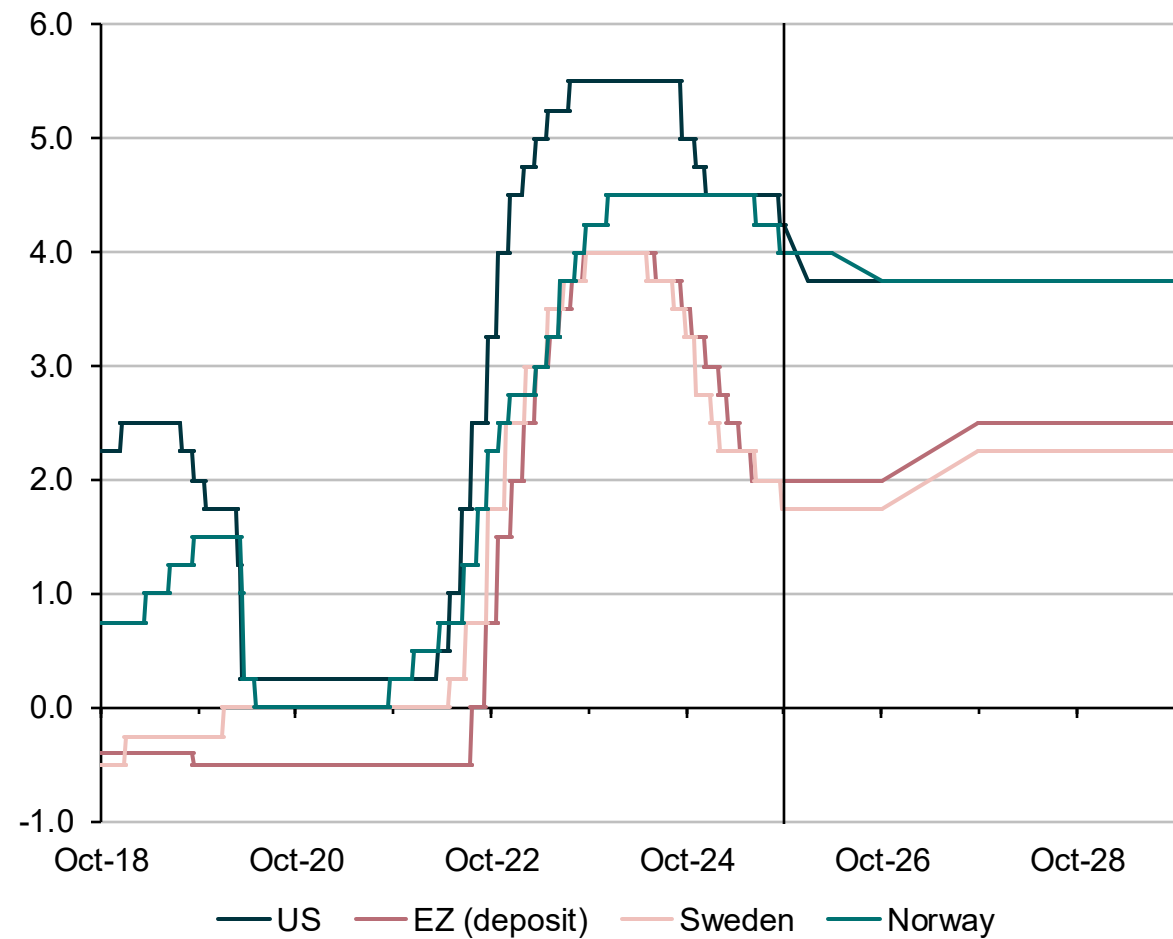


Med god vekst og gjenstridig inflasjon er rentebunnen trolig svært nær dagens nivå

INFLASJON (TOTAL OG KJERNE), FAKTISK OG PROGNOSE. % ÅR/ÅR



SENTRALBANKRENTER, %. FAKTISK OG ANSLAG



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